

Market Mood



07th March 25

Market Mood



LTP 22544.70

R1 22625

R2 22700

S1 22300

S2 22200

- The Nifty 50 Index closed at 22,544.70, gaining 207.40 points (0.93%), marking its third consecutive positive session. With this move, the index successfully filled the gap at the 22,500 level, which was formed in the previous week
- As anticipated, the index rebounded from the recent swing low of 21,964, registering an impressive rally of nearly 600 points. While the momentum remains strong, traders should exercise caution at current levels and consider booking partial profits.
- Looking ahead, after a sharp upward move, the market may consolidate and trade within a range key levels to watch out on downside are 22300 followed by 22200 meanwhile on the upside the immediate resistance is at 22625 followed by 22700



LTP 48627.70

R1 48850







R2 49000

S1 48300

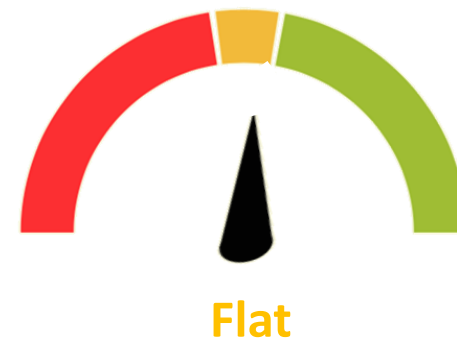
S2 48000

- The index closed at 48,627.70, registering a gain of 137.75 points (0.28%). While the formation of a hammer candle indicates buying interest at lower levels, the index closed below its opening price of 48,760, limiting upside momentum
- The RSI stands at 43.87, trading within a defined range, signaling lack of strong directional momentum. As long as the index remains below the previous day's high of 48,839, long positions should be approached cautiously.
- Traders should closely monitor the key support level at 48,300, as a breakdown could lead to 48,000, while a breakout above the 48,839-resistance level may drive the index toward 49,000, followed by 49,350.

Global Market:

	Dow Jones CFD	42,477.18	-529.41	-1.23
06 Mar, 2025 23:08 IST				
	S&P 500 CFD	5,734.19	-108.19	-1.85
06 Mar, 2025 23:08 IST				
	Nasdaq CFD	18,114.59	-438.14	-2.36
06 Mar, 2025 23:08 IST				
	FTSE	8,682.84	-73.00	-0.84
06 Mar, 2025 22:20 IST				
	CAC	8,197.67	23.92	0.29
06 Mar, 2025 22:20 IST				
	DAX	23,419.48	338.45	1.45
06 Mar, 2025 22:45 IST				

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
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Cash	-2377.32	1617.80
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Adv/Dec

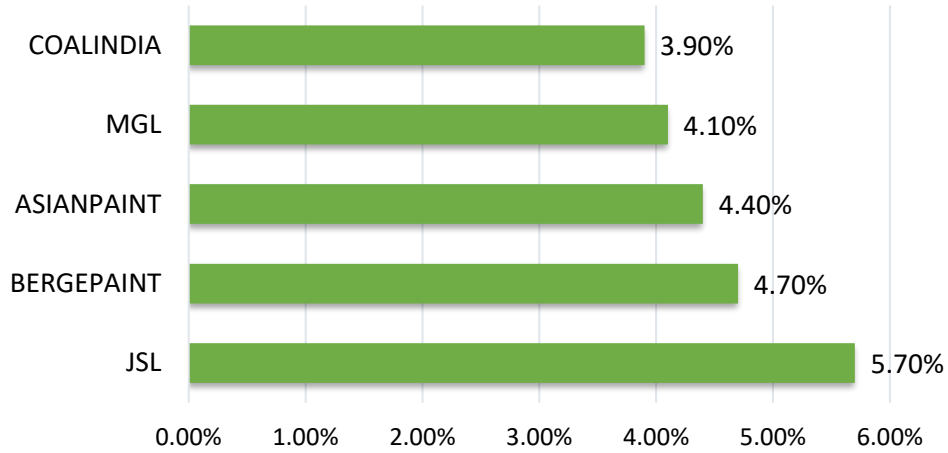
Advance	Decline	A/D Ratio
140	80	1.75

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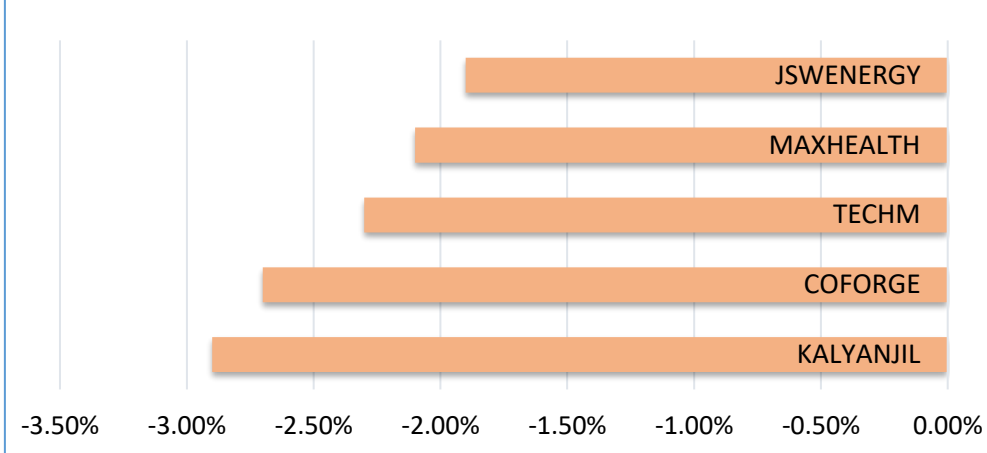
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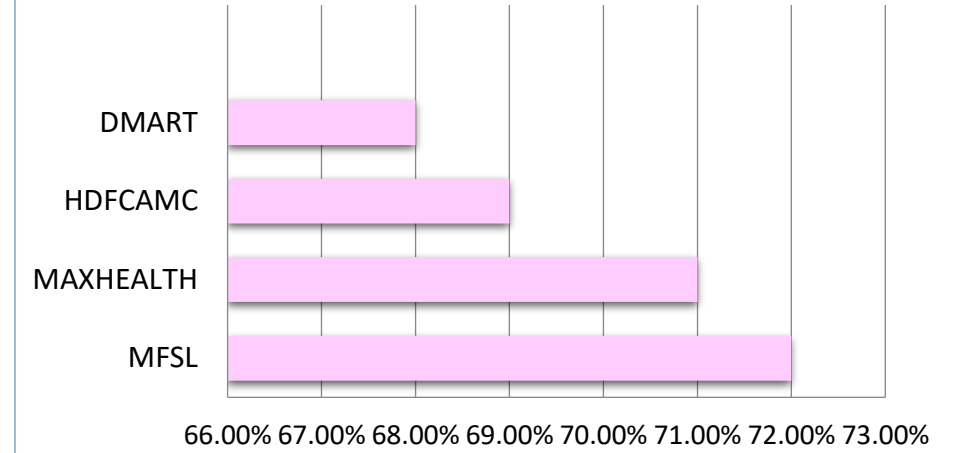
PRICE UP



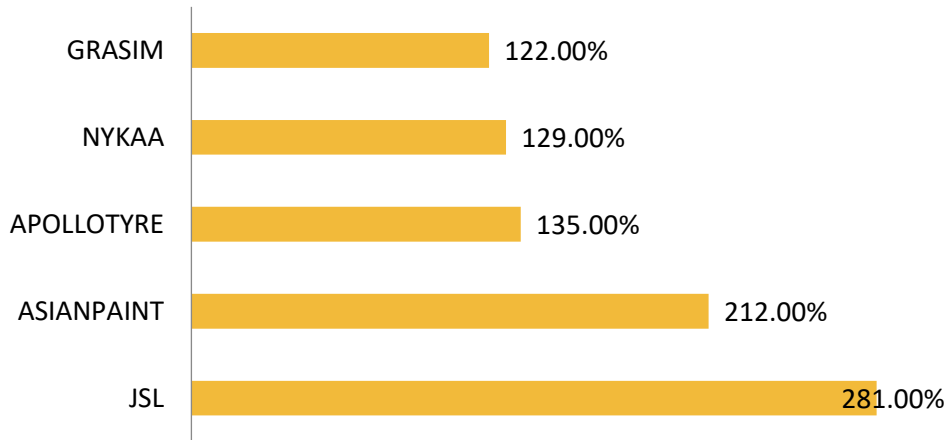
PRICE DOWN



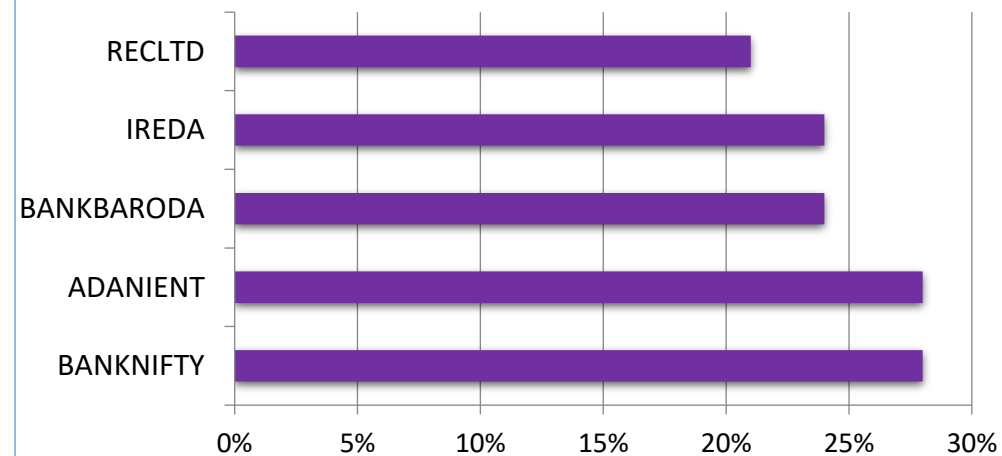
DELIVERY HEAVY



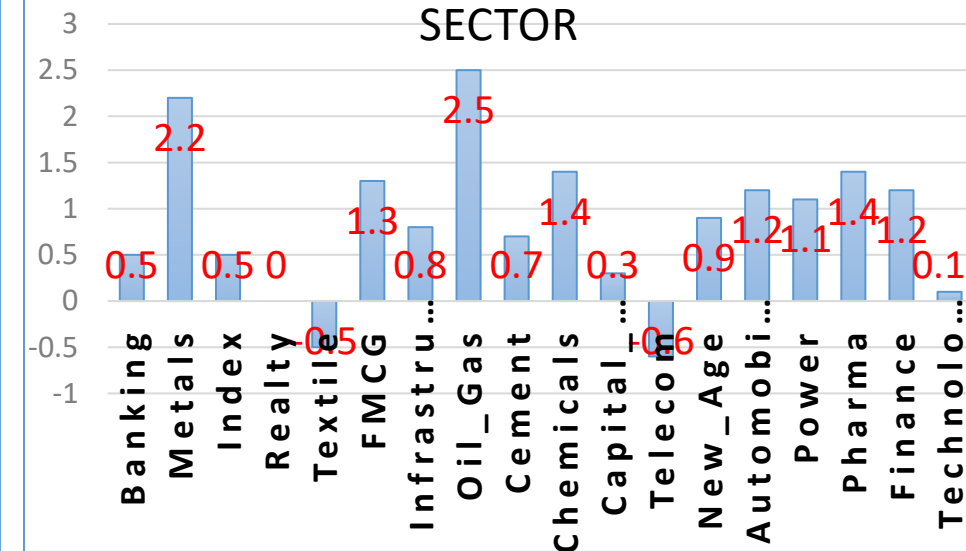
VOLUME UP



ROLL OVER



SECTOR





EVENTS Calendar

Date	EVENTS	Expected	Previous
07th Mar 25	EURO GDP Growth Rate QoQ 3rd	-	0.4%
07th Mar 25	USA FED Waller/Bostic Speech	-	-

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Call of the Day



GABRIEL (Intraday)

Buy above: 516 SL :508 TGT : 530

The stock formed a strong bullish candle on the daily chart after consolidating in the 440-510 range for nearly a month. A breakout above the falling trend line, coupled with a sharp rise in volume over the last two sessions, signals strong buyer dominance. A sustained move above 516 could trigger further upside towards 530, with immediate support at 508. The overall outlook remains bullish.

Delivery Call



AXISBANK (Delivery pick)

Buy in range: 1030-1035 SL :1010 (daily closing basis) TGT : 1080

Axis Bank has successfully broken out of a month-long consolidation zone on the daily timeframe, backed by strong volume and a bullish candle. This breakout signals renewed bullish outlook in the stock. The RSI stands at 60.01 and is moving upward, further reinforcing the positive momentum and supporting the price action. Additionally, the price is now trading above the 21-EMA, confirming a short term Bullishness in the security

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,544.70	207.4	0.93	22,753	22961.6	22,336.25	22,127.80
ASIANPAINT	2,267.00	102.85	4.75	2,341	2414.603	2,193.20	2,119.40
COALINDIA	382.15	13.9	3.77	394	405.3279	370.56	358.97
BPCL	264.96	9.12	3.56	271	277.635	258.62	252.28
HINDALCO	680.45	23.1	3.51	701	720.8737	660.24	640.03
RELIANCE	1,211.50	35.9	3.05	1,236	1261.076	1,186.71	1,161.92
NTPC	336.1	9.9	3.03	346	356.385	325.96	315.82
CIPLA	1,460.50	40.75	2.87	1,493	1525.368	1,428.07	1,395.63
TATASTEEL	149.74	3.64	2.49	154	158.5425	145.34	140.94
HINDUNILVR	2,221.85	51.4	2.37	2,267	2313.01	2,176.27	2,130.69
BAJAJFINSV	1,842.50	40.7	2.26	1,887	1930.582	1,798.46	1,754.42
SUNPHARMA	1,615.00	32.55	2.06	1,645	1674.42	1,585.29	1,555.58
SHRIRAMFIN	644	12.7	2.01	656	668.5968	631.70	619.40
EICHERMOT	5,086.00	97.7	1.96	5,172	5257.212	5,000.39	4,914.79
HEROMOTOCO	3,658.00	69.25	1.93	3,711	3764.649	3,604.68	3,551.35
AXISBANK	1,034.00	19.55	1.93	1,051	1068.948	1,016.53	999.05
ADANIPTS	1,130.80	18.1	1.63	1,161	1191.098	1,100.65	1,070.50
ONGC	232.25	3.31	1.45	237	241.2144	227.77	223.29
TCS	3,592.10	45.05	1.27	3,641	3689.622	3,543.34	3,494.58
TITAN	3,125.00	38.45	1.25	3,177	3228.834	3,073.08	3,021.17
DRREDDY	1,138.40	12	1.07	1,156	1173.257	1,120.97	1,103.54
APOLLOHOSP	6,279.00	64.6	1.04	6,334	6388.899	6,224.05	6,169.10
BAJFINANCE	8,384.00	85.3	1.03	8,508	8631.721	8,260.14	8,136.28
POWERGRID	266.35	1.95	0.74	270	274.5953	262.23	258.10
HCLTECH	1,582.65	9.7	0.62	1,597	1612.011	1,567.97	1,553.29

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
LT	3,258.00	18.35	0.57	3,290	3322.7	3,225.65	3,193.30
M&M	2,740.60	14	0.51	2,787	2833.08	2,694.36	2,648.12
JSWSTEEL	1,007.00	4.3	0.43	1,020	1033.658	993.67	980.34
BAJAJ-AUTO	7,452.00	31.7	0.43	7,537	7621.362	7,367.32	7,282.64
BHARTIARTL	1,625.00	6.75	0.42	1,651	1677.026	1,598.99	1,572.97
MARUTI	11,658.00	40.65	0.35	11,826	11993.79	11,490.10	11,322.21
ICICIBANK	1,219.80	4.1	0.34	1,234	1248.039	1,205.68	1,191.56
ITC	406.2	1.15	0.28	413	418.9476	399.83	393.45
ADANIENT	2,251.00	5.15	0.23	2,279	2306.939	2,223.03	2,195.06
NESTLEIND	2,202.00	5	0.23	2,231	2259.821	2,173.09	2,144.18
HDFCBANK	1,692.40	2.4	0.14	1,710	1726.721	1,675.24	1,658.08
ULTRACEMCO	10,469.90	5.7	0.05	10,627	10784.85	10,312.42	10,154.95
WIPRO	285.25	0.15	0.05	291	296.5664	279.59	273.93
INFY	1,712.00	0.5	0.03	1,732	1752.09	1,691.95	1,671.91
SBIN	730.25	-0.1	-0.01	737	744.2338	723.26	716.27
SBILIFE	1,419.95	-0.75	-0.05	1,441	1461.182	1,399.33	1,378.72
GRASIM	2,388.20	-3.45	-0.14	2,428	2467.476	2,348.56	2,308.92
INDUSINDBK	969.55	-2.3	-0.24	983	996.8822	955.88	942.22
TATAMOTORS	638.9	-1.9	-0.3	654	668.198	624.25	609.60
TATACONSUM	953.95	-2.85	-0.3	969	984.3208	938.76	923.58
HDFCLIFE	617.1	-4.1	-0.66	627	636.0254	607.64	598.17
KOTAKBANK	1,920.15	-12.95	-0.67	1,945	1969.132	1,895.66	1,871.17
BRITANNIA	4,690.00	-32.15	-0.68	4,779	4868.044	4,600.98	4,511.96
BEL	272.5	-2.42	-0.88	278	283.9367	266.78	261.06
TRENT	5,048.90	-57.2	-1.12	5,193	5336.764	4,904.97	4,761.04
TECHM	1,501.90	-36.2	-2.35	1,535	1567.483	1,469.11	1,436.32
TRENT	5,740.00	-395.1	-6.44				

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Technical Research Analyst

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